

31 March 2014

N° 11 - 2014

Combined Shareholders' Meeting of 6 May 2014

The shareholders of SCOR SE are hereby informed that the annual ordinary and extraordinary Shareholders' Meeting will take place at 10:00 on Tuesday 6 May 2014 at the SCOR group's headquarters:

5, avenue Kléber
75795 Paris cedex 16

The corresponding notice of meeting is published in the *Bulletin des Annonces Légales Obligatoires* of 31 March 2014 and contains the agenda and the draft text of the resolutions due to be submitted to a shareholder vote.

Holders of bearer shares should ask their financial intermediaries for proxy and distance voting forms. Holders of registered shares will receive these forms with their convening notice.

Information relating to this Meeting may be consulted on SCOR's website at www.scor.com under the "Investors/Annual General Meetings" section.

Shareholders may also obtain the preparatory documents for the Meeting within the legally authorised period from SCOR's website or on request from the Investor Relations department (actionnaires@scor.com).

The proposed dividend for 2013 is EUR 1.30 per share, fully payable in cash. Subject to the approval of the Meeting, the ex-dividend date will be set at 12 May 2014 and the dividend will be paid on 15 May 2014.

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Forward-looking statements

SCOR does not communicate "profit forecasts" in the sense of Article 2 of (EC) Regulation n°809/2004 of the European Commission. Thus, any forward-looking statements contained in this communication should not be held as corresponding to such profit forecasts. Information in this communication may include "forward-looking statements", including but not limited to statements that are predictions of or indicate future events, trends, plans or objectives, based on certain assumptions and include any statement which does not directly relate to a historical fact or current fact. Forward-looking statements are typically identified by words or phrases such as, without limitation, "anticipate", "assume", "believe", "continue", "estimate", "expect", "foresee", "intend", "may increase" and "may fluctuate" and similar expressions or by future or conditional verbs such as, without limitations, "will", "should", "would" and "could." Undue reliance should not be placed on such statements, because, by their nature, they are subject to known and unknown risks, uncertainties and other factors, which may cause actual results, on the one hand, to differ from any results expressed or implied by the present communication, on the other hand.

Please refer to SCOR's Document de référence filed with the AMF on 05 March 2014 under number D. 14-0117 (the "Document de référence"), for a description of certain important factors, risks and uncertainties that may affect the business of the SCOR Group. As a result of the extreme and unprecedented volatility and disruption of the current global financial crisis, SCOR is exposed to significant financial, capital market and other risks, including movements in interest rates, credit spreads, equity prices, and currency movements, changes in rating agency policies or practices, and the lowering or loss of financial strength or other ratings.

The Group's financial information is prepared on the basis of IFRS and interpretations issued and approved by the European Union. This financial information does not constitute a set of financial statements for an interim period as defined by IAS 34 "Interim Financial Reporting".