Notice

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4 June 2026

SCOR SE

(the "**Company**")

announces the final results of the invitation to the Qualifying Holders of

the EUR 250,000,000 Fixed to Reset Rate Subordinated Notes due 5 June 2047 issued by the Company on 5 June 2015 with a First Call Date on 5 June 2027 (ISIN: FR0012770063), of which EUR 250,000,000 are currently outstanding
(the "**2047 Notes**")

and/or

the EUR 500,000,000 Fixed to Reset Rate Subordinated Notes due 27 May 2048 issued by the Company on 27 May 2016 with a First Call Date on 27 May 2028 (ISIN: FR0013179314), of which EUR 500,000,000 are currently outstanding
(the "**2048 Notes**" and together with the 2047 Notes, the "**Notes**" and each a "**Series**")

to tender for purchase by the Company for cash:

(a) any and all of their 2047 Notes (the "2047 Notes Tender Offer**")**

and/or

(b) their 2048 Notes, up to the 2048 Notes Maximum Acceptance Amount (as defined below), such amount being subject to the right of the Company to increase or decrease it at its sole and absolute discretion
(the "2048 Notes Tender Offer**" and together with the 2047 Notes Tender Offer, the "**Tender Offer**")**

subject, in each case, to the right of the Company not to accept any Notes validly tendered pursuant to the Tender Offer and subject to the satisfaction or waiver of the New Issue Condition (as defined herein)

On 27 May 2026, the Company announced the launch of a Tender Offer described in the tender offer memorandum dated 27 May 2026 (the "*Tender Offer Memorandum****") which has been prepared by the Company in relation to the Tender Offer. This notice must be read in conjunction with the Tender Offer Memorandum. Capitalised terms used in this notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.***

Under the terms of the Tender Offer, Qualifying Holders (subject to offer restrictions fully described in the section "*Offer Restrictions*" of the Tender Offer Memorandum) were invited to tender their Notes for purchase by the Company for cash upon the terms and subject to the conditions set out in the Tender Offer Memorandum, and subject to the right of the Company not to accept any Notes validly tendered pursuant to the Tender Offer and subject to the satisfaction or waiver of the New Issue Condition.

The Tender Offer expired at 4:00 p.m. CEST on 3 June 2026 and earlier today the Company announced the indicative results.

Final results of the Tender Offer (which remains subject to the satisfaction or waiver of the New Issue Condition)

Following the determination of the 2048 Notes Interpolated Mid-Swap Rate, the 2048 Notes Tender Yield and the 2048 Notes Tender Price on the Pricing Time today, the Company is pleased to hereby announce the final results of the Tender Offer as follows:

- the Final Acceptance Amount: EUR 378,100,000;
- the 2047 Notes Acceptance Amount: EUR 126,500,000;
- the 2048 Notes Acceptance Amount: EUR 251,600,000;
- the Tender Pro-Ration Factor in relation to the 2048 Notes: N/A;
- the 2048 Notes Interpolated Mid-Swap Rate: 2.852 per cent.;
- the 2048 Notes Tender Yield: 3.252 per cent.;
- the 2048 Notes Tender Price: 100.698 per cent.;
- the principal amount of the 2047 Notes that will remain outstanding after the Settlement Date: EUR 123,500,000; and
- the principal amount of the 2048 Notes that will remain outstanding after the Settlement Date: EUR 248,400,000.

Settlement Date of the Tender Offer, subject to the satisfaction or waiver of the New Issue Condition

The Company announced on 27 May 2026 its intention to issue new Euro-denominated fixed to floating rate subordinated Tier 2 notes (the "**New Notes**"), subject to market conditions. The Tender Offer is conditional upon the successful completion, in the Company's sole determination, of the issue of the New Notes (the "**New Issue Condition**").

On 27 May 2026, the Company announced the pricing of the New Notes for an amount of EUR 500,000,000 in principal amount.

Subject to the satisfaction or waiver of the New Issue Condition, the Settlement Date for the Tender Offer is expected to be on the latest of (i) 8 June 2026 and (ii) one (1) Business Day after the settlement of the New Notes (which is expected to be 5 June 2026), unless extended or shortened. All sales pursuant to the Tender Offer will settle through the normal procedures of Euroclear France, Euroclear and Clearstream.

On the Settlement Date, the Company shall pay or procure the payment of, to each Qualifying Holder which has validly submitted an Offer to Sell by the Expiration Time, an amount in cash equal to the Tender Consideration in respect of the relevant principal amount of Notes so tendered by such Qualifying Holder and accepted for purchase by the Company.

Payment of the Tender Consideration in respect of each Series of Notes accepted for purchase, by or on behalf of the Company shall fully and finally discharge its obligations to the relevant Qualifying Holders in respect of the Notes validly tendered, delivered and accepted for purchase by the Company pursuant to the Tender Offer. Under no circumstances will any additional interest be payable by the Company to a Qualifying Holder due to any delay in the transmission of funds from the Relevant Clearing System or any other intermediary with respect to such Notes of that Qualifying Holder.

CONTACT INFORMATION

The Dealer Managers are:

STRUCTURING ADVISORS, GLOBAL COORDINATORS AND DEALER MANAGERS

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The Tender Agent and Information Agent for the Tender Offer are:

INFORMATION AND TENDER AGENT
BNP PARIBAS
acting through its Securities Services business
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France

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Email: CTS.DEBT.centra@uptevia.com

Copies of the Tender Offer Memorandum are available free of charge upon request addressed to the Information Agent.

OFFER RESTRICTIONS

The distribution of this notice or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this notice or the Tender Offer Memorandum comes are required by each of the Company, the Dealer Managers, the Information Agent and the Tender Agent to inform themselves about, and to observe, any such restrictions. Please see the Tender Offer Memorandum for a full description of such restrictions.