

**Declaration made pursuant to Article L. 233-8-II of the French Commercial Code and Article 223-16 of the General Regulation of the *Autorité des Marchés Financiers***

**Information relating to the total number of shares and voting rights comprising the share capital as of May 3, 2012<sup>1</sup>**

<b>Date</b>	<b>Total number of shares<sup>2</sup> comprising the share capital</b>	<b>Number of voting rights<sup>3</sup></b>
05/03/2012	191 980 457	191 980 457

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\* \*

<sup>1</sup> It being specified that the total number of shares and voting rights comprising the share capital as of April 30, 2012 was of 192 196 707 and has been reduced on May 3, 2012 down to 191 980 457 shares, upon decision of SCOR SE Board after the Combined Shareholders' Meeting held on the same date, through cancellation of treasury shares in compliance with SCOR policy of neutralization of the dilutive impact of its stock-options.

<sup>2</sup> Each at a nominal value of EUR 7.8769723

<sup>3</sup> The gross number of voting rights is calculated on the basis of all shares carrying voting rights, including those shares without voting rights (Art. 223-11 of the General Regulation of the *AMF*)

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**Forward-looking statements**

SCOR does not communicate "profit forecasts" in the sense of Article 2 of (EC) Regulation n°809/2004 of the European Commission. Thus, any forward-looking statements contained in this communication should not be held as corresponding to such profit forecasts. Information in this communication may include "forward-looking statements", including but not limited to statements that are predictions of or indicate future events, trends, plans or objectives, based on certain assumptions and include any statement which does not directly relate to a historical fact or current fact. Forward-looking statements are typically identified by words or phrases such as, without limitation, "anticipate", "assume", "believe", "continue", "estimate", "expect", "foresee", "intend", "may increase" and "may fluctuate" and similar expressions or by future or conditional verbs such as, without limitations, "will", "should", "would" and "could." Undue reliance should not be placed on such statements, because, by their nature, they are subject to known and unknown risks, uncertainties and other factors, which may cause actual results, on the one hand, to differ from any results expressed or implied by the present communication, on the other hand.

Please refer to SCOR's Document de référence filed with the AMF on 8 March 2012 under number D.12-0140 (the "Document de référence"), for a description of certain important factors, risks and uncertainties that may affect the business of the SCOR Group. As a result of the extreme and unprecedented volatility and disruption of the current global financial crisis, SCOR is exposed to significant financial, capital market and other risks, including movements in interest rates, credit spreads, equity prices, and currency movements, changes in rating agency policies or practices, and the lowering or loss of financial strength or other ratings.

The Group's financial information is prepared on the basis of IFRS and interpretations issued and approved by the European Union. This financial information does not constitute a set of financial statements for an interim period as defined by IAS 34 "Interim Financial Reporting".